

Opportunity Investment Management plc

6 June 2013

The information contained herein may only be released, published or distributed in the United Kingdom, and Belgium in accordance with applicable regulatory requirements. The information contained herein is not for release, publication or distribution in or into the United States, Australia, Canada, Japan, South Africa, the Republic of Ireland or in any other jurisdiction where it is unlawful to distribute this document.

ISSUE OF 7% FIXED RATE BONDS DUE 2019 (the "Bonds")

NOTICE OF EXTENSION OF RETAIL BOND OFFER PERIOD

Opportunity Investment Management plc (the "Issuer") issued a prospectus comprising a securities note, registration document and summary note (the "Prospectus") dated 30 May 2013 relating to the proposed issue by the Issuer of the Bonds.

Terms used in this announcement bear the same meanings as in the Prospectus unless otherwise defined.

The Issuer today announces that, as permitted by the provisions of the Prospectus, the Issuer and the Placing Agent have agreed that the Offer Period in respect of the Bonds shall be extended. The Offer Period will now close at 12 noon (CET) on 18 June 2013 (the "Offer Period End Point"), such time and date being later than the originally scheduled end to the Offer Period which was 12 noon (CET) on 14 June 2013. The Issuer shall release its Sizing Announcement as referred to in the Prospectus at a time and date shortly after the Offer Period End Point.

For further information please contact:

Opportunity Investment Management plc
Marius Ritskes, CEO
+31 40 214 65 65

DISCLAIMER - INTENDED ADDRESSEES

This announcement is not for distribution in the United States.

Please note that the information contained in the Prospectus referred to above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. **Prior to viewing or relying on the information contained in the Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of, and eligible to view, the information contained therein.**

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase, any Bonds. Any purchase of Bonds pursuant to the offer should only be made on the basis of the information contained in the Prospectus, available as described above.

In particular, neither this announcement or the Prospectus shall constitute an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The Bonds have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), or any relevant securities laws of any state of the United States and are subject to U.S. tax law requirements. Subject to certain exceptions, the Bonds may not be offered, sold or delivered in the United States or to or for the account or benefit of U.S. persons, as such terms are defined in Regulation S under the Securities Act. Your right to access this service is conditional upon complying with the above requirement.