

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO WHAT ACTION TO TAKE YOU ARE RECOMMENDED TO CONSULT YOUR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000.

OPPORTUNITY INVESTMENT MANAGEMENT PLC

(incorporated and registered in England and Wales under number 3794223)

Registered Office:
5 New Street Square
London EC4A 3TW

30 May 2014

To the holders of Ordinary Shares of Opportunity Investment Management Plc

Dear Shareholder,

Notice of poll vote

I am writing to you with details of the poll votes to be taken in respect of the general meetings held on 12 May 2014 and 28 May 2014. The polls will be held at 10:00 a.m. on Tuesday 10 June 2014 at 5 New Street Square, London EC4A 3TW.

If you would like to vote in person, attend the registered office, 5 New Street Square, London EC4A 3TW, between 10:00 and 10:30 a.m. on Tuesday 10 June 2014. If you would like to vote on the polls but cannot attend in person, please complete the enclosed poll voting cards and return them to Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU as soon as possible. To be valid, your signed and dated poll cards must be received by 10:00 a.m. on 9 June 2014.

Recommendation

The directors unanimously recommend that you vote **against** all the resolutions set out in the poll voting cards.

Yours faithfully

Chairman